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Week ahead: US inflation and China’s trade data due Tuesday

Two big releases on Nov 10 after a week that shook the AI trade

By **Manasee Kurlekar** | November 8, 2026



Tuesday brings US October consumer prices and China’s October trade figures. Both will shape how markets reprice rates and global demand after last week’s turmoil.

Key details: The BLS releases October CPI on Tue 10 Nov, the last major inflation reading before the Fed’s 9 Dec decision. China’s customs agency reports October trade the same day. China’s September exports jumped 36.3% year on year to $447.2B, the fastest pace since February, driven by semiconductors. Its January–September trade surplus reached $938.1B, close to $1T. Minutes of the Fed’s October meeting

After a week of election shocks and a tech rout, Tuesday matters a lot. In Washington, October consumer prices will show whether inflation gives the Fed a reason to raise rates again, especially after Friday’s strong jobs report. In Beijing, October trade data will test China’s export boom. September shipments rose more than a third from a year earlier, powered by demand for chips, and pushed the year-to-date surplus close to $1 trillion. A hot US inflation print, or any sign that AI-linked exports from China are cooling, could extend the volatility that hit markets last week.

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