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SEC probe zeroes in on Nvidia's accounting; stock plunges 13.8%

Nvidia recently switched to reporting regional revenue by customer HQ rather than billing address, and Singapore disappeared from its breakdown.

By **Manasee Kurlekar** | November 21, 2026



The WSJ reported on Tuesday that the SEC was probing Nvidia but couldn't say what the probe was about. Reuters now says enforcement staff are examining possible accounting issues.

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Nvidia's bad month got worse. Reuters reports that the SEC's investigation of the chip giant is about its accounting.

Two sources say enforcement staff are looking at possible accounting issues, though when the inquiry started and what exactly it covers are still unclear.

One focus of the scrutiny: Nvidia changed how it reports revenue by region, and Singapore, which the FT says was close to half of global sales, vanished from the breakdown.

The stock was already down 6% before the report and *closed down 13.8%.* The SEC declined to comment. A probe isn't proof of wrongdoing, but in this market, investors aren't waiting to find out.

The SEC declined to comment and Nvidia didn't respond. An investigation is not proof of wrongdoing.

Read online: https://worldbusinesswatch.com/news/13/452/sec-probe-zeroes-in-on-nvidias-accounting-stock-plunges-13-8.html
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